## The City of Marysville Business Income Tax Return

**Year**

**Fiscal Period**

**Calendar Year Taxpayers file on or before April 17th. Fiscal years file by 15th day of the fourth month after the close of the period.**

**For Tax Division Use Only**

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### Provide Name and Address in Space Above

- **Tax return for (Check One)**
  - Corporation
  - S-Corporation
  - Estate
  - Partnership
  - Fiduciary
  - Trust

- **Did you file a city return last year?**
  - Yes
  - No

- **Has a return been previously filed using this number?**
  - Yes
  - No

- **Is this a final return?**
  - Yes
  - No

**Explain:**

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### 1. Taxable Income from Federal Return (Attach Copy of Federal Return) From Form _____ Line _____ $1

### 2. Adjustments (From Line 0 on Reverse, Schedule X) $2

### 3. Taxable Income before Allocation (Line 1 Plus/Minus Line 2) $3

### 4. Allocation Percentage (From Line 5 on Reverse, Schedule Y) %

### 5a. Marysville Taxable Income/Loss (Multiply Line 3 by Line 4) $5a

### 5b. Marysville Loss to carry forward $5b

### 6. Marysville Income Tax (Multiply Line 5 by 1.5%) $6

### 7. Credits applied from previous year to this year's liability $7

### 8. Estimates paid for this year's liability $8

### 9. Other Credits (Explain) $9

### 10. Total Credits $10

### 11. Tax Due (Subtract Line 10 from Line 6) $11

### 12a. Penalty for late payment or underpayment of estimate (15% of Line 11) $12a

### 12b. Penalty for late filing $25.00 per month, not to exceed $150.00

- If filing under federal extension, a copy of said extension must be attached to avoid a penalty $12b

### 12c. Interest (5% per month or fraction thereof as set by ORC 718.27) $12c

### 13. Total Due (If $10.01 or more) $13

### 14. Overpayment (Line 10 greater than Line 6) $14

### 15. Indicate Refund (If $10.01 or more) $15

### 16. Credit to next year (If $10.01 or more) $16

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### Declaration of Estimated Tax for Year

- **Total estimated income subject to tax $17

- Multiply Line 17 by 1.5% (.015) Balance of Marysville City Income Tax declared $18

- Tax due before credits (enter at least 25% of Line 18) $19

- Less credits (from Line 16 above) $20

- Net estimated tax due (Line 19 minus Line 20)* $21

### TOTAL AMOUNT DUE - Combine Line 13 above with Line 21 (Make checks payable to the City of Marysville) $22

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*First Quarter Estimate should be paid with this return. Use enclosed estimate forms to make 2nd, 3rd and 4th quarter payments.

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**Signature of Person Preparing if Other Than Taxpayer**

**Date**

**Signature of Taxpayer or Agent**

**Date**

**Name and Address of Preparer**

**Phone Number**

**Name and Title**

**Phone Number**
**SCHEDULE X - RECONCILIATION WITH FEDERAL INCOME TAX RETURN**

<table>
<thead>
<tr>
<th>ITEMS NOT DEDUCTIBLE</th>
<th>ADD</th>
<th>ITEMS NOT TAXABLE</th>
<th>DEDUCT</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. Capital Losses (not ordinary losses)</td>
<td>$ _________</td>
<td>H. Capital Gains (not ordinary gains)</td>
<td>$ _________</td>
</tr>
<tr>
<td>B. City or State Income Taxes Paid</td>
<td>_________</td>
<td>I. Interest Income</td>
<td>_________</td>
</tr>
<tr>
<td>C. 5% of amount deducted as intangible income</td>
<td>_________</td>
<td>J. Dividends (less Federal exclusion)</td>
<td>_________</td>
</tr>
<tr>
<td>D. Guaranteed Payments to partners</td>
<td>_________</td>
<td>K. Income from Patents and Copyrights</td>
<td>_________</td>
</tr>
<tr>
<td>E. Amounts for Qualified Self-Employed Retirement, Health &amp; Life Insurance Plans for Owners of Non-C Corporation Entities or Self Employment tax</td>
<td>_________</td>
<td>L. Intangible Income</td>
<td>_________</td>
</tr>
<tr>
<td>F. Other including REITS &amp; RIC’s all amounts (SEE INSTRUCTIONS)</td>
<td>_________</td>
<td>M. Other Income Exempt from Marysville Tax (Explain)</td>
<td>_________</td>
</tr>
<tr>
<td>G. Total Additions</td>
<td>$ _________</td>
<td>N. Total Deductions</td>
<td>$ _________</td>
</tr>
<tr>
<td>O. Combine Lines G and N and enter net on Page 1, Line 2</td>
<td>_________</td>
<td>$ _________</td>
<td></td>
</tr>
</tbody>
</table>

**SCHEDULE Y - BUSINESS ALLOCATION FORMULA**

<table>
<thead>
<tr>
<th>STEP</th>
<th>Formula</th>
<th>a. Located Everywhere</th>
<th>b. Located in Marysville</th>
<th>c. Percentage (b/a)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Gross Amount Rentals Paid Multiplied by 8</td>
<td>_________</td>
<td>_________</td>
<td>_________ %</td>
</tr>
<tr>
<td></td>
<td>TOTAL STEP 1</td>
<td>_________</td>
<td>_________</td>
<td>_________ %</td>
</tr>
<tr>
<td>2.</td>
<td>Gross Receipts from Sales Made and/or Work or Services Performed</td>
<td>_________</td>
<td>_________</td>
<td>_________ %</td>
</tr>
<tr>
<td>3.</td>
<td>Wages, Salaries, Etc. Paid</td>
<td>_________</td>
<td>_________</td>
<td>_________ %</td>
</tr>
<tr>
<td>4.</td>
<td>Total Percentages</td>
<td>_________</td>
<td>_________</td>
<td>_________ %</td>
</tr>
<tr>
<td>5.</td>
<td>Average Percentage (Divide Total Percentages by # of Percentages Used, Enter on Page 1, Line 4)</td>
<td>_________</td>
<td>_________</td>
<td>_________ %</td>
</tr>
</tbody>
</table>

**SCHEDULE Y-1 - RECONCILIATION TO FORM WHREC, WITHHOLDING RECONCILIATION**

Total wages allocated to Marysville (from Federal Return or allocation formula) $ _________

Total wages shown on Form W-3 (Withholding Reconciliation) $ _________

Please explain any difference: ______________________________________________________________

______________________________________________________________

______________________________________________________________

**SCHEDULE Z - PARTNER’S DISTRIBUTIVE SHARES OF NET INCOME**

<table>
<thead>
<tr>
<th>Name and address of each partner</th>
<th>FIN or SSN</th>
<th>Amount</th>
<th>EIN of Payor</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(b)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(c)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(d)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Carry forward to Page 1, Line 1 $ _____________________________ TOTAL $ ___________________________